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by Franc France

FILE	WALMART_COMPANY.PPTX (2.33M)
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Walmart Company

Name:

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Key Performance Indicators

- Walmart Inc. ticker symbol (WMT).
- Revenues (\$m) for 2019 \$523,964.
- Percentage change in revenue is +1.9%.
- Profits (\$m) \$14,881.
- Profits percentage change is +123.1%.
- Revenue for 2020 (\$m) was 524.



Key Performance Indicators

- In 2020 - 19 Walmart EPS rose by 129.65% to \$5.19
- In 2019 - 18 it had declined by 31.1% to a \$2.29 all time low.
- Annual dividend of \$2.16 for 2020.
- Annual dividend of \$2.08 for 2018.
- Annual dividend of \$2.12 for 2019
- Dividend yield of 1.49% for 2020.



Key Performance Indicators

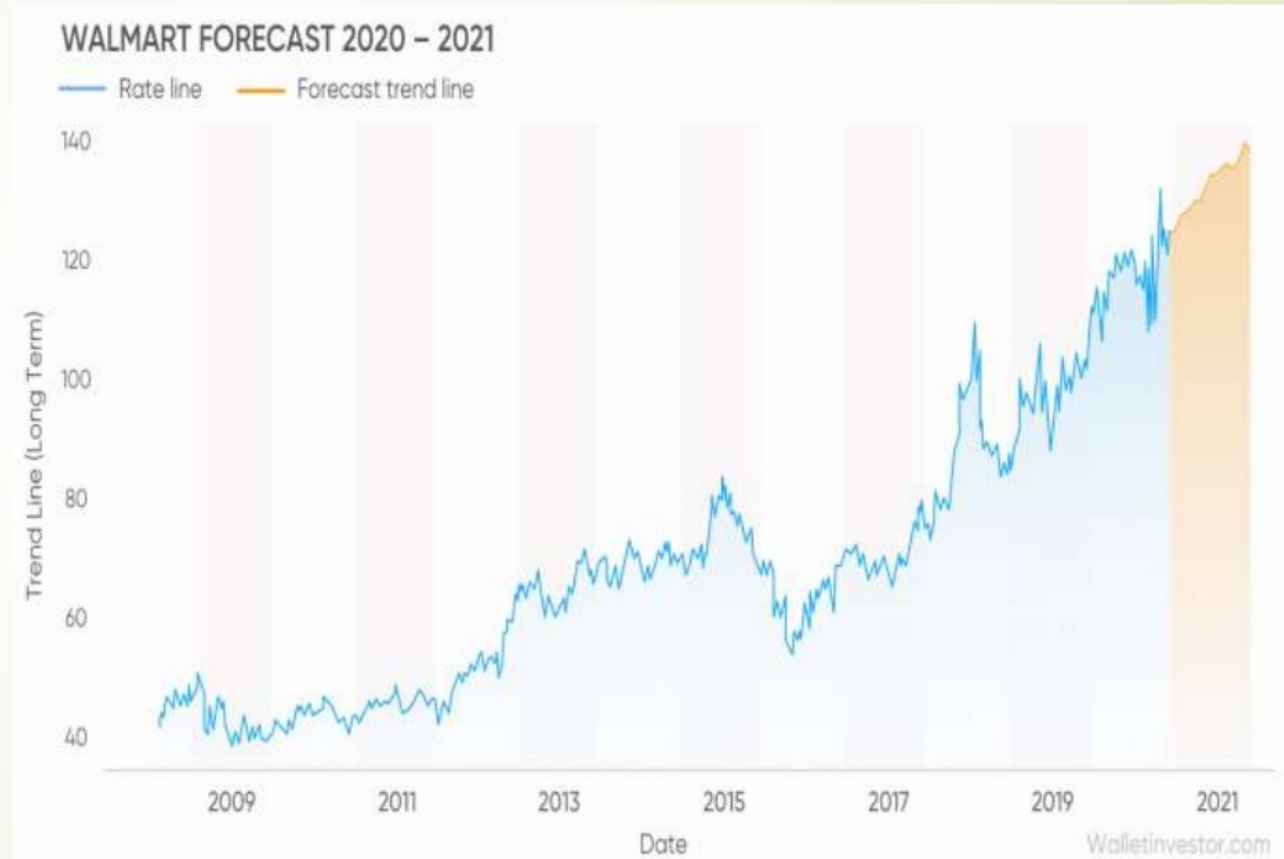
- Growth estimates over the last five years per annum was 0.53%
- Growth estimates for the next five years is expected to be 6.93% per annum.
- Estimated revenue amount for the current quarter (Jan 2021) is \$147.89 billion
- Total revenue estimates for the whole years is \$554.92 billion.

**EXHIBIT II
WAL-MART'S GLOBALIZATION: A FINANCIAL PROFILE**

Year (ending 1/31)		1995	1996	1997	1998
Sales (\$ millions)	Wal-Mart Discount stores	\$51,967	\$55,243	\$55,815	\$57,915
	Sam's Clubs	18,908	19,068	19,785	20,668
	Supercenters	5,952	11,027	19,025	25,905
	Domestic Total	76,827	85,338	94,625	104,488
	International	1,511	3,712	5,002	7,517
	International as % of Total Sales	2%	4%	5%	7%
Profit Before Tax (\$ millions)	Wal-Mart Discount stores	\$4,396	\$4,402	\$4,445	\$4,865
	Sam's Clubs	728	800	864	950
	Supercenters	310	618	1,103	1,554
	Domestic Total	5,434	5,820	6,412	7,369
	International	-17	-16	24	262
	International as % of Total Profit	-0.3%	-0.3%	0.4%	3.4%

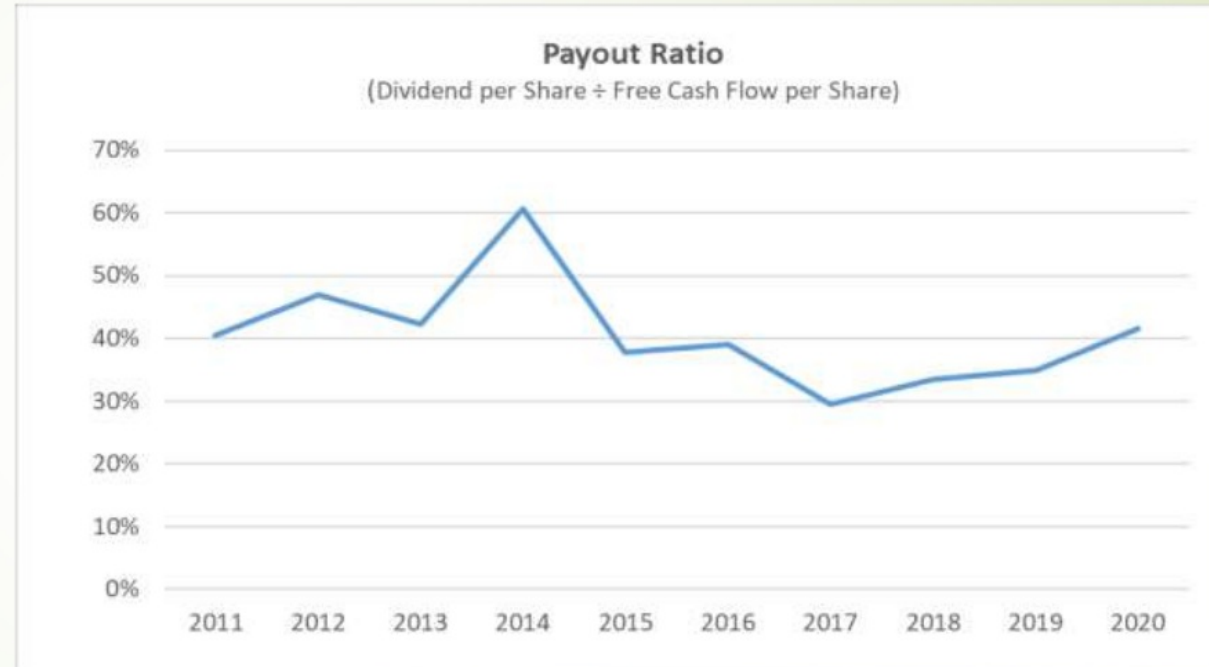
Key Performance Indicators

- Net sales for the last three years:
 - ✓ \$495.76 billion for 2018
 - ✓ \$510.33 billion for 2019
 - ✓ \$519.93 billion for 2020
- Current Walmart Inc. stock price \$143.39.
- Stock price for the last 52 weeks was \$144.20
- Projected high stock price \$165.00
- ✓ Walmart Inc. shares are good to buy since the company appears to be doing well with its expected share price of \$165.00 by the end of the next 52 weeks.



Stock Price to the Price-to-Earnings Ratio

- Walmart's price-to-earnings ratio is around 23.88.
- Stock price of Walmart Inc. is currently trading at \$143.39.



Market Capitalization

- Market capitalization of Walmart Inc. in the last three years:
- ✓ \$269.85B
- ✓ \$335.99B
- ✓ \$406.54B by 12/21/2020
- Current market cap as of January 19, 2021 is \$409.23B



Trends Stock Price

- Stock price as at Jan 20, 2021 is \$143.59
- Stock price as of Jan 08, 2021 was \$146.88
- Stock price as of Jan 04, 2021 was \$144.30
- Stock price as of Dec 31, 2020 was \$144.20



Trend in Dividend Payout

➤ Dividend payouts recorded by Walmart Inc. for the last few years is as follows:

- ✓ Jan 31, 2016 \$2.00
- ✓ Jan 31, 2017 \$2.04
- ✓ Jan 31, 2018 \$2.08
- ✓ Jan 31, 2019 \$2.12
- ✓ Jan 31, 2021 \$2.16



Trend in Total Shareholders' Equity

- Total Shareholders' equity over the last few years is as follows:
- ✓ Jan 31, 2020 \$74,669M
- ✓ Jan 31, 2019 \$72,496M
- ✓ Jan 31, 2018 \$77,869M
- Total shareholders' equity might have not increased in Jan 31, 2020 due to the effects of Coronavirus.
- This year the total shareholders' equity might be lower as many companies have been affected negatively by the coronavirus.



Recommendations

- For those who already own Walmart's stocks should just hold them.
- For those who want to buy should buy the shares.
- This is because of the following reasons:
 - ✓ Sales are consistently growing again.
 - ✓ Earnings are getting better.
 - ✓ The company seems to be embracing E-Commerce.

Walmart Is Serious About E-commerce

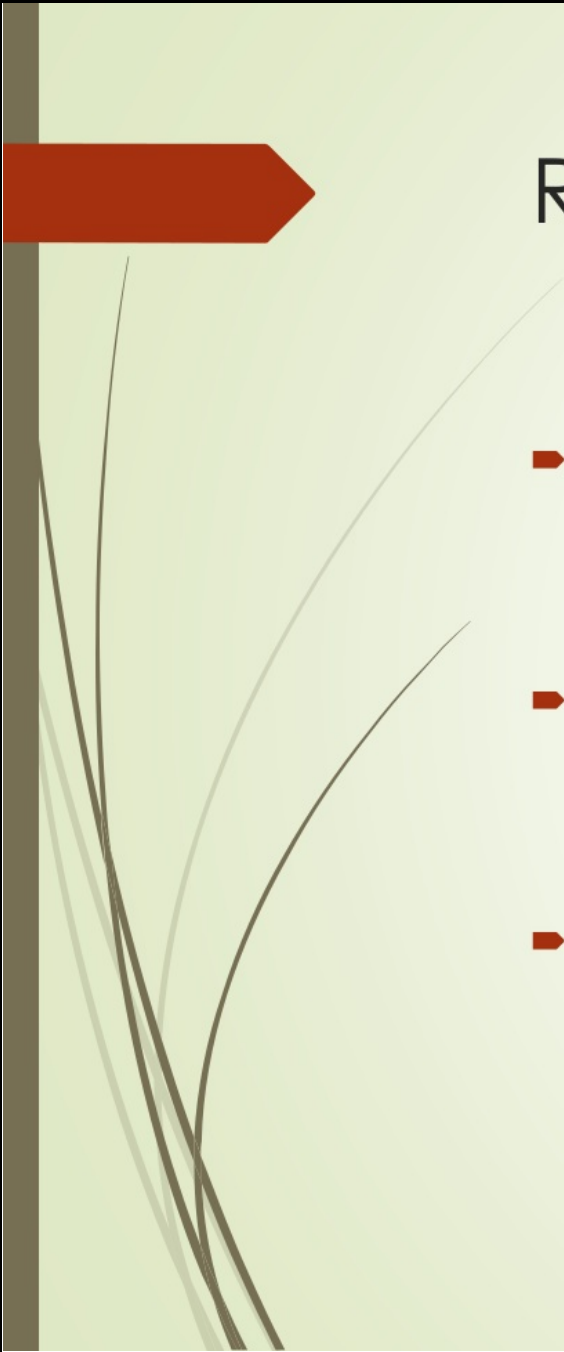
Year-over-year growth of Walmart's e-commerce sales in the United States*



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* Walmart's fiscal year ends January 31st of the respective year
Sources: Walmart, Digital Commerce 360

statista



References

- Macrotrends. (2021, January 20). *Walmart EPS- Earnings per share 2006-2020*. Retrieved from Retrieved From: <https://www.macrotrends.net/stocks/charts/WMT/walmart/eps-earnings-per-share-diluted>
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